

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**THIRTEENTH MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

February 1, 2024 through February 29, 2024

Amount of Compensation sought as
actual, reasonable and necessary:

\$772,320.00

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$325.47

This is a(n):

X Monthly ___ Interim ___ Final application

This is the THIRTEENTH monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, 38th Floor, New York, NY 10007.

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of February 1, 2024 through February 29, 2024 (the “Thirteenth Monthly Period”). By this Fee Statement, A&M seeks payment of \$618,181.47 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Thirteenth Monthly Period (i.e., \$772,320.00), and (ii) reimbursement of \$325.47 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Thirteenth Monthly Period. Also attached as Exhibit D are time entry records for the Thirteenth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Thirteenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC February 1, 2024 through February 29, 2024					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Sciametta, Joe	Managing Director	Restructuring	\$1,425.00	100.2	\$142,785.00
Kinealy, Paul	Senior Director	Case Management	\$1,000.00	44.1	\$44,100.00
Cherrone, Louis	Director	Restructuring	\$875.00	161.2	\$141,050.00
Cascante, Sam	Senior Associate	Restructuring	\$775.00	185.0	\$143,375.00
Wirtz, Paul	Associate	Case Management	\$725.00	50.2	\$36,395.00
Smith, Ryan	Associate	Restructuring	\$725.00	3.5	\$2,537.50
Walker, David	Associate	Restructuring	\$675.00	131.0	\$88,425.00
Pogorzelski, Jon	Analyst	Case Management	\$625.00	20.5	\$12,812.50
Fitts, Michael	Analyst	Restructuring	\$550.00	154.8	\$85,140.00
Westner, Jack	Analyst	Case Management	\$500.00	147.8	\$73,900.00
Gray, Norma	Para Professional	Restructuring	\$300.00	6	\$1,800.00
Total				1,004.3	\$772,320.00

Blended Rate:

769.01

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC February 1, 2024 through February 29, 2024			
Task Code	Description	Total Hours	Total Fees Requested
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	23.0	\$21,560.00
CASE ADMINISTRATION	Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.	1.0	\$902.50
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13-week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	125.3	\$80,125.00
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	351.9	\$223,635.00
COURT	Prepare for and attend the Debtors' hearings.	119.8	\$131,762.50
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	14.4	\$9,395.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	9.4	\$6,327.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with various constituencies including lenders, unsecured creditors committee, and advisors.	74.4	\$64,545.00
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	49.3	\$32,115.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	0.9	\$787.50
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	174.0	\$141,922.50
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	27.3	\$32,645.00
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	23.1	\$20,627.50

Pg 5 of 62

TRAVEL	Billable travel time (reflects 50% of time incurred).	0.6	\$525.00
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	9.9	\$5,445.00

Total		<u>1,004.30</u>	<u>\$772,320.00</u>
--------------	--	------------------------	----------------------------

Blended Rate:

\$769.01

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC February 1, 2024 through February 29, 2024	
Expense Category	Amount
Meals	255.67
Miscellaneous	69.80
Total	\$ 325.47

NOTICE

Notice of this Thirteenth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Andrew Sullivan (email: asullivan@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$617,856.00 which represents eighty percent (80%) of the compensation sought (i.e. \$772,320.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$325.47 in the total amount of \$618,181.47.

New York, NY
Dated: May 23, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Joseph J. Sciametta
Joseph J. Sciametta
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3570
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
February 1, 2024 through February 29, 2024***

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	23.0	\$21,560.00
CASE ADMINISTRATION	1.0	\$902.50
CASH AND COIN	125.3	\$80,125.00
CLAIMS	351.9	\$223,635.00
COURT	119.8	\$131,762.50
FEE APP	14.4	\$9,395.00
FINANCIAL ANALYSIS	9.4	\$6,327.50
INFORMATION REQUESTS	74.4	\$64,545.00
MOR	49.3	\$32,115.00
MOTIONS/ORDERS	0.9	\$787.50
PLAN RECOVERIES AND DISTRIBUTIONS	174.0	\$141,922.50
STATUS MEETINGS	27.3	\$32,645.00
TAX	23.1	\$20,627.50
TRAVEL	0.6	\$525.00
VENDOR	9.9	\$5,445.00
	<i>Total</i>	<i>1,004.3</i>
		<i>\$772,320.00</i>

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
February 1, 2024 through February 29, 2024***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425.00	100.2	\$142,785.00
Kinealy, Paul	Senior Director	\$1,000.00	44.1	\$44,100.00
Cherrone, Louis	Director	\$875.00	161.2	\$141,050.00
Cascante, Sam	Senior Associate	\$775.00	185.0	\$143,375.00
Smith, Ryan	Associate	\$725.00	3.5	\$2,537.50
Wirtz, Paul	Associate	\$725.00	50.2	\$36,395.00
Walker, David	Associate	\$675.00	131.0	\$88,425.00
Pogorzelski, Jon	Analyst	\$625.00	20.5	\$12,812.50
Fitts, Michael	Analyst	\$550.00	154.8	\$85,140.00
Westner, Jack	Analyst	\$500.00	147.8	\$73,900.00
Gray, Norma	Para Professional	\$300.00	6.0	\$1,800.00
		<i>Total</i>	1,004.3	\$772,320.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	4.0	\$5,700.00
Cherrone, Louis	Director	\$875	14.3	\$12,512.50
Smith, Ryan	Associate	\$725	3.5	\$2,537.50
Walker, David	Associate	\$675	1.2	\$810.00
			23.0	\$21,560.00
	<i>Average Billing Rate</i>			\$937.39

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

CASE ADMINISTRATION

Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Kinealy, Paul	Senior Director	\$1,000	0.7	\$700.00
Walker, David	Associate	\$675	0.3	\$202.50
			1.0	\$902.50
				\$902.50
	Average Billing Rate			\$902.50

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Cherrone, Louis	Director	\$875	0.8	\$700.00
Cascante, Sam	Senior Associate	\$775	48.5	\$37,587.50
Walker, David	Associate	\$675	0.3	\$202.50
Fitts, Michael	Analyst	\$550	75.7	\$41,635.00
			125.3	\$80,125.00
	Average Billing Rate			\$639.47

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

Average Billing Rate

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	52.9	\$75,382.50
Kinealy, Paul	Senior Director	\$1,000	1.3	\$1,300.00
Cherrone, Louis	Director	\$875	42.4	\$37,100.00
Cascante, Sam	Senior Associate	\$775	23.2	\$17,980.00
			119.8	\$131,762.50
	<i>Average Billing Rate</i>			\$1,099.85

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	3.4	\$4,845.00
Fitts, Michael	Analyst	\$550	5.0	\$2,750.00
Gray, Norma	Para Professional	\$300	6.0	\$1,800.00
			14.4	\$9,395.00
Average Billing Rate				\$652.43

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	1.6	\$1,400.00
Walker, David	Associate	\$675	5.1	\$3,442.50
Fitts, Michael	Analyst	\$550	2.7	\$1,485.00
			9.4	\$6,327.50
				\$673.14

Average Billing Rate

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	8.1	\$11,542.50
Kinealy, Paul	Senior Director	\$1,000	5.5	\$5,500.00
Cherrone, Louis	Director	\$875	25.2	\$22,050.00
Cascante, Sam	Senior Associate	\$775	23.6	\$18,290.00
Walker, David	Associate	\$675	4.5	\$3,037.50
Fitts, Michael	Analyst	\$550	7.5	\$4,125.00
			74.4	\$64,545.00
	Average Billing Rate			\$867.54

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	12.5	\$10,937.50
Walker, David	Associate	\$675	7.5	\$5,062.50
Fitts, Michael	Analyst	\$550	29.3	\$16,115.00
			49.3	\$32,115.00
				\$651.42

Average Billing Rate

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024*

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	0.9	\$787.50
			0.9	\$787.50
			<i>Average Billing Rate</i>	\$875.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

**PLAN RECOVERIES AND
DISTRIBUTIONS**

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	12.8	\$18,240.00
Cherrone, Louis	Director	\$875	41.9	\$36,662.50
Cascante, Sam	Senior Associate	\$775	79.8	\$61,845.00
Walker, David	Associate	\$675	27.6	\$18,630.00
Fitts, Michael	Analyst	\$550	11.9	\$6,545.00
			174.0	\$141,922.50
			<i>Average Billing Rate</i>	\$815.65

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	15.4	\$21,945.00
Kinealy, Paul	Senior Director	\$1,000	2.3	\$2,300.00
Cherrone, Louis	Director	\$875	9.6	\$8,400.00
			27.3	\$32,645.00
	<i>Average Billing Rate</i>			\$1,195.79

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	2.7	\$3,847.50
Cherrone, Louis	Director	\$875	10.1	\$8,837.50
Cascante, Sam	Senior Associate	\$775	9.9	\$7,672.50
Walker, David	Associate	\$675	0.4	\$270.00
			23.1	\$20,627.50
	<i>Average Billing Rate</i>			\$892.97

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024***

TRAVEL

Billable travel time (reflects 50% of time incurred).

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Cherrone, Louis	Director	\$875	0.6	\$525.00
			0.6	\$525.00
		Average Billing Rate		\$875.00

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
February 1, 2024 through February 29, 2024*

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$550	9.9	\$5,445.00
			9.9	\$5,445.00
	<i>Average Billing Rate</i>			\$550.00

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	2/1/2024	0.7	Review vendor migration status update information provided by Genesis legal.
Cherrone, Louis	2/5/2024	2.3	Analyze certain compensation data provided by Genesis HR team and prepare list of follow up questions for additional data.
Cherrone, Louis	2/6/2024	2.3	Analyze latest compensation data provided by the Genesis team.
Cherrone, Louis	2/6/2024	1.9	Assist with preparation of bridge comparing latest compensation data to the previously completed recovery cost detail analysis.
Smith, Ryan	2/6/2024	1.1	Prepare bridge summarizing headcount between versions of cost model.
Cherrone, Louis	2/8/2024	0.6	Prepare comments and suggested edits to proposed update for UCC advisors on certain operational workstreams.
Sciametta, Joe	2/8/2024	1.2	Prepare and distribute list of operating items for consideration of the UCC, including certain employee matters
Cherrone, Louis	2/9/2024	1.5	Analyze proposal received from Genesis finance team regarding future plans for accounting systems.
Sciametta, Joe	2/12/2024	0.4	Draft and distribute note to CGSH regarding upcoming operating items to assess court requirements, if any
Sciametta, Joe	2/12/2024	0.4	Call with D. Islim (GGH) regarding certain operating items including lease and employee items and related next steps
Smith, Ryan	2/12/2024	0.8	Prepare schedule breaking out name and title of headcount figures included in headcount bridge.
Walker, David	2/12/2024	0.4	Follow-up with Cleary team regarding accounting system migration and implementation contract bid and ability to execute agreement
Cherrone, Louis	2/13/2024	1.7	Prepare updated compensation analysis to reflect latest assumptions.
Sciametta, Joe	2/13/2024	0.4	Update call with D. Islim (GGH) to discuss various operating and employee matters
Smith, Ryan	2/13/2024	1.6	Calculate cost impact of certain proposed employees migrating from GGT to GGH.
Walker, David	2/13/2024	0.3	Confirm with D. Horowitz (Genesis) the fixed, variable, and one-time costs associated with the new accounting system and software contract
Walker, David	2/13/2024	0.5	Respond to K. Hoori (Cleary) and J. VanLare (Cleary) regarding preliminary estimate of accounting system migration and implementation and other requested data points in support of legal review and sign-off to execute contract
Cherrone, Louis	2/14/2024	1.1	Analyze proposed costs associated with accounting systems relative to budgeted amounts.
Cherrone, Louis	2/15/2024	0.8	Analyze updated vendor migration status update provided by Genesis legal team.
Sciametta, Joe	2/21/2024	0.3	Call with D. Islim (GGH) regarding certain operating items and next steps
Sciametta, Joe	2/22/2024	0.6	Call with D. Islim (GGH) regarding certain operating items and next steps

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	2/23/2024	1.4	Analyze and review latest crime insurance policy proposal received from the Genesis legal team.
Sciametta, Joe	2/29/2024	0.7	Call with D. Islim (GGH) on various operating items
Subtotal		23.0	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	2/7/2024	0.3	Review recent orders against current voting data and follow up with Kroll re same.
Walker, David	2/22/2024	0.3	Draft email to US Trustee related to FY2023 Q4 invoices to provide to Genesis team for payment
Kinealy, Paul	2/28/2024	0.4	Research creditor inquiries from Kroll and advise Kroll re same.
Subtotal		1.0	

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	2/1/2024	2.8	Finalize review of updated 2.1.24 cash flow budget refresh.
Cascante, Sam	2/1/2024	2.3	Review AP payment request for week ending 2/2/24.
Cascante, Sam	2/1/2024	1.4	Final review of cash actual variance reporting for the week ending 2/2/24.
Cherrone, Louis	2/1/2024	0.8	Prepare update information for A&M team regarding insurance costs for cash flow update purposes.
Fitts, Michael	2/1/2024	0.3	Create a coin roll to help the Company in their review of the cash+coin report
Fitts, Michael	2/1/2024	2.1	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	2/1/2024	2.8	Incorporate comments from the Company regarding assumptions related to intercompany transactions for the 2/1 budget
Fitts, Michael	2/1/2024	2.4	Create the weekly cash variance presentation for the week ending 1/26/2024
Fitts, Michael	2/2/2024	2.6	Create new schedules that show intercompany transactions broken out by entity for use in the cash flow model
Fitts, Michael	2/5/2024	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	2/5/2024	2.8	Incorporate the latest actuals from week ending 2/2/24 into the cash flow model
Fitts, Michael	2/6/2024	2.4	Create a liquidity variance report for the period between 1/26/24 and 2/2/2024

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	2/7/2024	2.3	Create a cash+coin report as of 2/2/2024
Cascante, Sam	2/8/2024	1.9	Review cash and coin variance reports with commentary for the prior week ending 2/9/24.
Cascante, Sam	2/8/2024	1.4	Review statement of services for OCP professionals requesting payment in week ending 2/9/24.
Cascante, Sam	2/8/2024	2.7	Review weekly cash reconciliation as prepared by the company for week ending 2/9/24.
Cascante, Sam	2/8/2024	2.2	Finalize review of variance reporting for cash and coin in the prior week 2/9/24.
Cascante, Sam	2/8/2024	1.4	Review debtor AP payment list for the current week ending 2/9/24.
Cascante, Sam	2/8/2024	2.3	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 2/9/24.
Fitts, Michael	2/8/2024	2.7	Create the weekly cash variance presentation for the week ending 2/2/2024
Fitts, Michael	2/8/2024	1.9	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	2/9/2024	1.4	Update the OCP summary schedule to ensure proposed payments do not cause an overpayment
Fitts, Michael	2/12/2024	2.7	Incorporate the latest actuals from week ending 2/8/24 into the cash flow model
Fitts, Michael	2/13/2024	1.4	Review 2022 bank information for tax related payments
Fitts, Michael	2/13/2024	1.2	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	2/14/2024	2.6	Create a cash+coin report as of 2/9/2024
Fitts, Michael	2/14/2024	1.8	Made changes to the summary of Alt coins held by the estate based on comments by S. Cascante (A&M)
Cascante, Sam	2/15/2024	2.2	Review cash and coin variance reports with commentary for the prior week ending 2/16/24.
Cascante, Sam	2/15/2024	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 2/16/24.
Cascante, Sam	2/15/2024	1.6	Review statement of services for OCP professionals requesting payment in week ending 2/16/24.
Cascante, Sam	2/15/2024	2.4	Review weekly cash reconciliation as prepared by the company for week ending 2/16/24.
Cascante, Sam	2/15/2024	2.4	Finalize review of variance reporting for cash and coin in the prior week 2/16/24.
Cascante, Sam	2/15/2024	1.4	Review debtor AP payment list for the current week ending 2/16/24.
Fitts, Michael	2/15/2024	2.4	Create a liquidity variance report for the period between 2/2/2024 and 2/9/2024

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	2/15/2024	1.4	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	2/15/2024	2.7	Create the weekly cash variance presentation for the week ending 2/9/2024
Fitts, Michael	2/16/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	2/19/2024	2.4	Create a cash+coin presentation as of 1/31/24 to submit alongside the MOR
Fitts, Michael	2/20/2024	2.4	Incorporate the latest actuals from week ending 2/16/24 into the cash flow model
Fitts, Michael	2/21/2024	2.3	Create a liquidity variance report for the period between 2/9/2024 and 2/16/2024
Cascante, Sam	2/22/2024	2.4	Review cash and coin variance reports with commentary for the prior week ending 2/23/24.
Cascante, Sam	2/22/2024	1.9	Review statement of services for OCP professionals requesting payment in week ending 2/23/24.
Cascante, Sam	2/22/2024	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 2/23/24.
Cascante, Sam	2/22/2024	2.3	Review weekly cash reconciliation as prepared by the company for week ending 2/23/24.
Cascante, Sam	2/22/2024	1.6	Review debtor AP payment list for the current week ending 2/23/24.
Cascante, Sam	2/22/2024	2.6	Finalize review of variance reporting for cash and coin in the prior week 2/23/24.
Fitts, Michael	2/22/2024	2.1	Create a cash+coin report as of 2/16/2024
Fitts, Michael	2/22/2024	1.8	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	2/23/2024	0.6	Create an excel of the variance report for the UCC advisors
Walker, David	2/23/2024	0.3	Circulated FY2022 Q4 monthly invoices to Genesis team for payment
Cascante, Sam	2/25/2024	2.6	Prepare updated major coin movement since filing with illustrative change in quantity versus price.
Fitts, Michael	2/26/2024	1.6	Create a list of cash flow items to update for the 3.1.24 budget
Fitts, Michael	2/26/2024	2.8	Update pro fee assumptions and forecasted amounts for the 3.1.24 budget
Fitts, Michael	2/26/2024	2.4	Incorporate the latest actuals from week ending 2/23/24 into the cash flow model
Fitts, Michael	2/27/2024	2.7	Create a liquidity variance report for the period between 2/16/24-2/23/24
Fitts, Michael	2/27/2024	2.1	Forecast projected emergence date costs for the 3.1.24 budget

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	2/28/2024	2.4	Begin reviewing cash flow budget update for March including pro fee run rates and intercompany settlements.
Fitts, Michael	2/28/2024	2.7	Create a cash+coin report as of 2/23/2024
Fitts, Michael	2/28/2024	1.8	Update intercompany assumptions in the 3.1.24 budget
Fitts, Michael	2/28/2024	2.4	Create the weekly cash variance presentation for the week ending 2/23/2024
Fitts, Michael	2/28/2024	1.4	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	2/29/2024	2.1	Update expense assumptions in the 3.1.24 budget
Subtotal		125.3	

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	2/1/2024	0.4	Research claims inquiry from Cleary claims team and advise re same.
Kinealy, Paul	2/1/2024	0.9	Analyze current objection exhibits and data and research issues re same.
Pogorzelski, Jon	2/1/2024	1.8	Evaluate newly filed claims population to determine next steps for reconciliation
Walker, David	2/1/2024	2.7	Review Ad Hoc Group master claim and identify preliminary data necessary for claim reconciliation
Walker, David	2/1/2024	1.7	Review certain unreconciled loan book claim amounts to identify other counterparty variances to address
Walker, David	2/1/2024	2.3	Review counterparty MLA and MBA interest rate and late fee amounts for ad hoc group counterparties and circulate summary of rates to A&M CMS team
Walker, David	2/1/2024	2.8	Review docket transfers, 2019 filings and other counterparty related information to confirm counterparty mapping and relevant AHG population for the basis of analysis in advance of receiving confirmation from counsel
Westner, Jack	2/1/2024	1.9	Update claim management software to make consistent with claim details of claims on omnibus objection exhibits
Westner, Jack	2/1/2024	2.3	Prepare no liability objection manual exhibit with updated population of claims for upcoming objection filing
Westner, Jack	2/1/2024	2.2	Evaluate claim support for all claims marked for objection to confirm that each claim qualifies to be on respective objection
Westner, Jack	2/1/2024	1.4	Verify that all claim assertions are accurately represented on no liability omnibus objection
Wirtz, Paul	2/1/2024	1.3	Prepare draft of remaining unreconciled filed claims in order to share with company.
Wirtz, Paul	2/1/2024	1.6	Update draft of claims slotted for objection in order to send to UCC.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	2/2/2024	0.6	Analyze updated claims report and remaining unreconciled claims.
Kinealy, Paul	2/2/2024	0.3	Review updated claims workplan and instruct team re same.
Kinealy, Paul	2/2/2024	0.8	Research data and claimant request from Cleary claims team and follow up with Cleary re same.
Pogorzelski, Jon	2/2/2024	1.1	Prepare analysis of claims connected to upcoming non-substantive objections to identify key information for draft exhibits
Walker, David	2/2/2024	2.1	Analyze Ad Hoc Group master claim and high-level reconciliation bridging items related to interest, late fees, and corresponding counterparty claims
Westner, Jack	2/2/2024	2.3	Analyze claims to document all asserted amounts correctly in claim management files
Westner, Jack	2/2/2024	2.2	Verify that all claimant addresses on manual objection exhibits are consistent with addresses on respective claims
Westner, Jack	2/2/2024	2.4	Conduct variance analysis between claim register and internal claim data to determine appropriate updates
Westner, Jack	2/2/2024	1.9	Update claim populations on duplicate omnibus exhibit based on recent analysis of claims
Wirtz, Paul	2/2/2024	2.1	Analyze newly filed claims in order to determine next steps in the reconciliation process.
Kinealy, Paul	2/4/2024	0.8	Analyze transfer data and research issues re same.
Kinealy, Paul	2/5/2024	0.7	Analyze updated objection rationales and drafts from Cleary claims team and advise re same.
Kinealy, Paul	2/5/2024	1.3	Analyze new claims and updated report for remaining reconciliation workplan.
Pogorzelski, Jon	2/5/2024	0.9	Prepare analysis of remaining claims population to identify claims for future expungement
Walker, David	2/5/2024	0.4	Review and respond to D. Fike (Cleary) regarding specific counterparty master claim and underlying reconciliation
Walker, David	2/5/2024	0.4	Review interest and late fee accrual open items from Cleary and respond accordingly
Westner, Jack	2/5/2024	2.1	Prepare variance analysis to assess similarities between employee data and loanbook outflow
Westner, Jack	2/5/2024	2.3	Analyze variances between claim assertion data in claim management software and claim register
Westner, Jack	2/5/2024	1.9	Update duplicate omnibus objection to add more claim data to exhibit in preparation for filing
Westner, Jack	2/5/2024	1.7	Verify that final drafts of no liability and duplicate omnibus exhibits have complete, accurate data before filing
Wirtz, Paul	2/5/2024	1.2	Draft schedule of variances between scheduled and filed AHG claims.
Kinealy, Paul	2/6/2024	1.1	Analyze claims and objection support for upcoming claims hearing.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	2/6/2024	0.6	Follow up with claims team re additional bases for objections on remaining claims.
Pogorzelski, Jon	2/6/2024	0.4	Evaluate unreconciled non-loan book claims to determine next steps and solutions
Walker, David	2/6/2024	0.6	Respond to D. Fike (Cleary) regarding reconciled allowed claim and general status update on other claims related reconciliation items outstanding
Westner, Jack	2/6/2024	1.4	Update claim management software with new filed claims from weekly claim register
Wirtz, Paul	2/6/2024	1.7	Prepare analysis of governmental penalty claims in order to filter through the remaining filed claims report.
Wirtz, Paul	2/6/2024	1.6	Prepare analysis of AP trade claims with associated contracts in order to determine next steps in the reconciliation process.
Fitts, Michael	2/7/2024	1.3	Review summary schedules created by D. Walker (A&M) on set off counterparties
Kinealy, Paul	2/7/2024	1.4	Review updated list of remaining claims for potential objection and instruct team re processing of same.
Kinealy, Paul	2/7/2024	0.9	Review objection responses and replies and related support for upcoming claims hearing.
Kinealy, Paul	2/7/2024	0.2	Review new claims filed against the Debtors and instruct team re processing of same.
Kinealy, Paul	2/7/2024	0.4	Weekly call with Cleary claims team re open issues and remaining workplan.
Kinealy, Paul	2/7/2024	0.3	Research inquiry from claimant and follow up with Cleary.
Kinealy, Paul	2/7/2024	0.3	Call with claims team to review certain upcoming objection rationale and supporting data.
Pogorzelski, Jon	2/7/2024	1.4	Analyze filed claims that are duplicative of the Gemini master claim to prepare for future expungement
Walker, David	2/7/2024	0.3	Discussion with Cleary team related to counterparty setoff values
Walker, David	2/7/2024	0.4	Review counterparty stipulation language provided by Cleary in advance of preparing supporting exhibit
Walker, David	2/7/2024	0.6	Review and respond to Cleary and A&M team related to claim 402 and claim 405 interest calculation observations
Walker, David	2/7/2024	0.3	Respond to P. Kinealy (A&M) on follow-up questions related to interest and late fees asserted in claim 402 and claim 405
Walker, David	2/7/2024	2.6	Review and summarize interest and late fee calculations and identified points of misalignment with underlying counterparty lending agreements
Westner, Jack	2/7/2024	2.1	Analyze claims to assess if supporting documents include additional assertions
Westner, Jack	2/7/2024	2.4	Evaluate claim data in claim management software to determine variances with summary report
Westner, Jack	2/7/2024	1.9	Update claim summary reports to include data from new filed claims

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	2/7/2024	2.2	Analyze new filed claims to document claim cryptocurrency assertions to be used in analysis reporting
Wirtz, Paul	2/7/2024	2.4	Analyze claims slotted on the setoff exhibit in order to determine remaining liabilities owed by Debtors.
Cherrone, Louis	2/8/2024	1.1	Assist with preparation of comments regarding a draft claim stipulation document requested by CGSH.
Fitts, Michael	2/8/2024	2.4	Create summary of vested LUNA amounts for use in the claims analysis
Kinealy, Paul	2/8/2024	0.3	Review updated claims plan and report for Cleary team and advise team re edits.
Kinealy, Paul	2/8/2024	0.6	Research issues re remaining claims and follow up with Cleary re same.
Pogorzelski, Jon	2/8/2024	0.4	Identify variances between summary reports from claims agent against detail received from claimant's proof of claim forms
Walker, David	2/8/2024	2.8	Revise setoff exhibit to incorporate in kind and USD quantities in the same view for setoff exhibit after confirming corresponding pro-rata setoff application methodology with Cleary team
Walker, David	2/8/2024	0.6	Revise setoff exhibit based on feedback received and circulate to Cleary team
Walker, David	2/8/2024	0.4	Review and discuss airdrop claim amounts with Cleary team
Westner, Jack	2/8/2024	1.6	Create remaining claims report to determine filed claims needed to be reconciled
Westner, Jack	2/8/2024	1.4	Update omnibus objection templates to account for recent changes in claim populations and represented data
Wirtz, Paul	2/8/2024	1.8	Analyze register provided from Kroll in order to incorporate ordered omnibus objections into the remaining filed claims report.
Wirtz, Paul	2/8/2024	1.4	Prepare analysis of Gemini Earn claimants in order to update upcoming objections.
Kinealy, Paul	2/9/2024	0.4	Research claims processing issue and advise Kroll re same.
Kinealy, Paul	2/9/2024	0.9	Research claim inquiries from Cleary and follow up re same.
Walker, David	2/9/2024	0.8	Review, research, and respond to questions from UCC advisors related to the counterparty master claim settlement values and respond accordingly
Walker, David	2/9/2024	0.7	Respond to B. Lenox (Cleary) regarding setoff exhibit values and related specifics for certain counterparty values
Westner, Jack	2/9/2024	1.6	Analyze filed claims to verify that all asserted cryptocurrency amounts are accurately reflected in claim master summary
Westner, Jack	2/9/2024	1.4	Update variance analysis between claim register and claim reconciliation files to reflect reconciled differences
Wirtz, Paul	2/9/2024	2.9	Update draft of remaining filed claims report per UCC request.
Cherrone, Louis	2/12/2024	0.2	Call with CGSH (D. Schwartz) and A&M (J. Sciametta) regarding information required for certain claims objection motion.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	2/12/2024	0.9	Review additional bases for objecting to certain remaining claims and instruct team re same.
Kinealy, Paul	2/12/2024	1.2	Review draft claim objections from Cleary claims team and follow up with Cleary re same.
Kinealy, Paul	2/12/2024	0.7	Analyze current setoff principles and application to remaining claims.
Sciametta, Joe	2/12/2024	0.7	Correspond with CGSH regarding information required for certain claims objection motion and related declaration
Sciametta, Joe	2/12/2024	0.2	Call with CGSH (D. Schwartz) and A&M (L. Cherrone) regarding information required for certain claims objection motion
Walker, David	2/12/2024	1.7	Review airdrop settlement language provided by Cleary team and respond with values support ongoing negotiation discussions
Walker, David	2/12/2024	1.3	Review response from Proskauer related to interest and late fee calculations and written description of calculation support in support of reconciliation of Ad Hoc Group master claim
Walker, David	2/12/2024	0.6	Follow-up with Cleary team on setoff exhibit related to appropriate counterparty population to include
Westner, Jack	2/12/2024	1.8	Analyze filed claim support to assess accuracy of claim register data to aid in assertion variance analysis
Westner, Jack	2/12/2024	2.3	Verify that all cryptocurrency amounts asserted on filed claims are accurately recorded in internal data
Westner, Jack	2/12/2024	1.6	Prepare omnibus objection exhibits for new population of claims marked for no liability objection
Westner, Jack	2/12/2024	1.9	Update claim summary reports to include cryptocurrency data in addition to USD assertions
Wirtz, Paul	2/12/2024	2.3	Prepare analysis of scheduled claims as of petition date USD value per CGSH request.
Kinealy, Paul	2/13/2024	0.5	Call with A&M and Cleary claims team re upcoming objections based on setoff principles.
Kinealy, Paul	2/13/2024	0.3	Research inquiry from BRG re certain claims and advise re same.
Kinealy, Paul	2/13/2024	0.4	Call with claims team to review updated setoff principles.
Kinealy, Paul	2/13/2024	0.6	Research additional claims questions from Cleary claims team and advise re same.
Walker, David	2/13/2024	0.4	Review counterparty materials and previous settlement discussion support provided by Cleary and incorporate into previously aggregated lending information
Walker, David	2/13/2024	0.8	Prepare support for review of setoff exhibit in support of filing and supporting declaration
Walker, David	2/13/2024	0.4	Participate in discussions with Cleary and Genesis team related to list of creditors and corresponding claims
Walker, David	2/13/2024	0.7	Review questions from UCC advisors related to airdrop settlement discussions and corresponding amounts and methodology
Walker, David	2/13/2024	0.3	Circulate no liability setoff support to A&M CMS team to prepare filing version of exhibit at the request of Cleary team

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	2/13/2024	0.4	Respond to K. Ross (Cleary) and B. Lenox (Cleary) with revised setoff exhibit and inquire regarding estimated timing of draft declaration
Walker, David	2/13/2024	0.4	Review responses from B. Lenox (Cleary) to setoff exhibit and respond to questions from Cleary to confirm alignment with proposed approach
Walker, David	2/13/2024	0.4	Review counterparty response regarding airdrop claim value and circulate estimated values to A&M team for awareness and model adjustments as necessary
Walker, David	2/13/2024	0.7	Review prepared no liability setoff exhibit to tie out to original supporting materials and values in advance of circulating to Cleary team for filing
Walker, David	2/13/2024	0.8	Review questions from UCC counsel with D. Fike (Cleary) related to certain coin in kind quantities included on draft settlement material in support of ongoing creditor reconciliation support
Westner, Jack	2/13/2024	1.9	Update claim management software with new claim data to make consistent with recent claim register
Westner, Jack	2/13/2024	2.1	Analyze new filed claims in updated claim register to document claim data for master claim analysis
Westner, Jack	2/13/2024	1.6	Prepare no liability omnibus objection exhibit for set-off claims
Westner, Jack	2/13/2024	2.3	Create detailed summary of assertions for all claims marked to be accepted and allowed
Westner, Jack	2/13/2024	1.7	Evaluate claim supporting documents to confirm claim types in claim master summary
Wirtz, Paul	2/13/2024	1.1	Prepare list of allowed claims in order update exhibit per CGSH request.
Kinealy, Paul	2/14/2024	0.4	Weekly call Cleary claims team re open issues and remaining claims.
Kinealy, Paul	2/14/2024	0.3	Review updated exhibits and instruct team re edits to same.
Kinealy, Paul	2/14/2024	0.6	Research additional claims processing issues and follow up with Cleary claims team.
Kinealy, Paul	2/14/2024	0.8	Review and revise updated claims objections and follow up with Cleary re same.
Walker, David	2/14/2024	1.8	Review Omnibus twenty-three no liability objection language and exhibits to setoff exhibits provided to confirm values and counterparty information is reflected properly in advance of filing
Walker, David	2/14/2024	0.6	Review analysis in support of review of the Ad Hoc master claim
Walker, David	2/14/2024	0.4	Correspond with D. Fike (Cleary) and B. Lenox (Cleary) regarding broader counterparty list associated with dividend program and to confirm appropriate subset to include based on Cleary's review of counterparties
Walker, David	2/14/2024	1.8	Review analysis regarding late fees on certain counterparties included in the Ad Hoc claim

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	2/14/2024	0.4	Correspond with B. Lenox (Cleary) and K. Ross (Cleary) regarding stablecoin pricing used for preparation and filing of statements and schedules on one-hand and the digital asset conversion table on the other hand
Westner, Jack	2/14/2024	1.9	Evaluate filed claim support to determine qualification for no liability omnibus objection
Westner, Jack	2/14/2024	1.4	Update claim master analysis with new claim types and reconciliation statuses based on recent analysis
Westner, Jack	2/14/2024	1.8	Analyze filed claims to determine if claim assertion qualifies claim for duplicate omnibus objection
Westner, Jack	2/14/2024	2.2	Prepare updated summary of all filed and scheduled claims with their proposed allowed amount
Westner, Jack	2/14/2024	2.1	Analyze claims to determine if claims should be included on allowed claims report based on claim type
Wirtz, Paul	2/14/2024	1.3	Analyze filed claims with assertions less than scheduled claims in order to determine next steps in the reconciliation process.
Kinealy, Paul	2/15/2024	1.1	Research additional claim inquiries from Cleary and advise re same.
Kinealy, Paul	2/15/2024	0.7	Review and revise final draft objections and follow up with Cleary re same.
Walker, David	2/15/2024	2.2	Calculated proforma claim values under varying interest rate and late fee assumptions to identify variance attribution in support of broader claims reconciliation process
Walker, David	2/15/2024	1.1	Reviewed preliminary counterparty filed and scheduled claim values with purported setoff assumptions to aid in reconciliation differences
Westner, Jack	2/15/2024	1.8	Evaluate claim data in claim management software to verify that all data is consistent with data on claim summaries
Westner, Jack	2/15/2024	1.9	Update claim master summary with new notice party contact information for each claim
Westner, Jack	2/15/2024	2.3	Create updated summary of claim data for all claims planned to be allowed
Westner, Jack	2/15/2024	2.1	Update summary report of remaining claims for review to reflect status of unreconciled claims after recent analysis
Wirtz, Paul	2/15/2024	1.4	Analyze filed claims asserting secured components in order to prepare reclass omnibus objection.
Fitts, Michael	2/16/2024	2.7	Create summary of a major counterparty's pre-petition interest accrued and late fees for the AHG claims analysis
Kinealy, Paul	2/16/2024	0.4	Research claim inquiry from UCC and advise re same.
Kinealy, Paul	2/16/2024	0.9	Research reconciliation issues for various remaining claims and advise claims team re same.
Walker, David	2/16/2024	2.8	Perform detailed model review of claims items based on updated data from CMS team
Walker, David	2/16/2024	1.3	Review and research certain remaining airdrop claim amounts to be discussed with CMS team

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	2/16/2024	1.9	Update duplicate omnibus objection manual exhibit to include details of new claims marked for objection
Westner, Jack	2/16/2024	2.1	Analyze all claims marked for modify objection to determine details of loan late fee calculations by claimant
Westner, Jack	2/16/2024	1.8	Analyze new filed claims to assess whether each claim qualifies for duplicate omnibus objection
Westner, Jack	2/16/2024	2.3	Prepare detailed summary of claim cryptocurrency assertions for all claims marked for upcoming no liability omnibus objection
Wirtz, Paul	2/16/2024	1.9	Analyze newly filed claims in order to prepare summary of Gemini Earn duplicates.
Kinealy, Paul	2/19/2024	0.4	Review latest claims report and data from Kroll.
Kinealy, Paul	2/19/2024	0.4	Revise workplan for remaining claims and advise team.
Walker, David	2/19/2024	0.6	Review accounts payable filed claims in advance of discussions with A&M CMS team
Walker, David	2/19/2024	0.4	Circulate counterparty summary to counsel with supporting reconciliation notes and overview
Walker, David	2/19/2024	0.6	Respond to preliminary questions from counsel related to counterparty summary and support previously provided
Walker, David	2/19/2024	2.3	Review large counterparty claim summary and supporting work and confirm values back to source data in advance of providing to counsel
Walker, David	2/19/2024	1.4	Review settlement language and supporting coin in kind quantities in advance of Cleary circulating revised settlement support to opposing counsel
Westner, Jack	2/19/2024	1.4	Analyze claims to extract claimant details for use on duplicate objection manual exhibit
Westner, Jack	2/19/2024	1.6	Verify that supporting documents of claims marked for no liability objection do not include loan book assertions
Fitts, Michael	2/20/2024	2.1	Update to the counterparty lending portfolio analysis for the claims analysis based on comments received from D. Walker (A&M)
Fitts, Michael	2/20/2024	2.4	Investigate filed trade claims using historical bank and invoice data; send analysis to D. Walker (A&M)
Kinealy, Paul	2/20/2024	0.4	Review draft stipulation and advise Cleary re same.
Kinealy, Paul	2/20/2024	0.3	Review claim image issue with Kroll team.
Kinealy, Paul	2/20/2024	0.7	Analyze updated claims reconciliation workbooks and related support and follow up with team re same.
Pogorzelski, Jon	2/20/2024	1.2	Analyze claims with set-offs to identify key information for counsel
Walker, David	2/20/2024	0.5	Draft email to Cleary team related in support of previous request requiring counterparty lending portfolio summary view
Walker, David	2/20/2024	0.6	Review payment support information related to certain trade claims provided by M. Fitts (A&M) in advance of discussions with A&M CMS team

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	2/20/2024	0.4	Review and respond to Cleary team with certain counterparty lending agreements in support of settlement negotiations and related filings
Walker, David	2/20/2024	1.8	Review counterparty setoff related material and circulate to M. Hatch (Cleary) in support of setoff related calculation requests
Walker, David	2/20/2024	2.9	Review counterparty lending portfolio summary prepared by M. Fitts (A&M) and discussed next steps
Walker, David	2/20/2024	2.1	Review stipulation language related to lending positions for certain counterparties and respond to Cleary with confirmation related to facts asserted
Walker, David	2/20/2024	0.6	Review and respond to Cleary questions related to ETHW lending book related positions
Walker, David	2/20/2024	0.3	Circulate trade claims for payment research and support
Walker, David	2/20/2024	0.7	Review request from Cleary related to US Dollar group counterparties and related claim values and circulate relevant information for summary view to A&M CMS team
Westner, Jack	2/20/2024	2.2	Analyze new filed claims to determine assertion details to be used for claim summary updates
Westner, Jack	2/20/2024	1.8	Update claim management software with claim data from new filed claims
Westner, Jack	2/20/2024	1.7	Update claim summary reports with new claim data to reflect progress on claim reconciliation
Westner, Jack	2/20/2024	2.3	Prepare omnibus objection exhibits with new claims marked for objection after updated analysis
Wirtz, Paul	2/20/2024	2.3	Update analysis of crypto group members in order to incorporate into remaining filed claims report.
Wirtz, Paul	2/20/2024	2.2	Prepare analysis of updated claims utilizing pro forma USD calculations as of petition date.
Kinealy, Paul	2/21/2024	0.3	Review updated stipulation terms and advise Cleary re same.
Kinealy, Paul	2/21/2024	0.5	Weekly call with Cleary claims team re open issues and remaining workplan.
Kinealy, Paul	2/21/2024	0.6	Analyze updated draft objection data and supporting information and follow up with claims team.
Kinealy, Paul	2/21/2024	0.7	Analyze updated reconciliation of certain high value claims and follow up with Cleary on related issues.
Pogorzelski, Jon	2/21/2024	1.6	Analyze superseded schedule claims to confirm claims are properly matched to filed claims
Walker, David	2/21/2024	0.3	Respond to Cleary team clarifying certain counterparty amounts previously provided in support of counterparty discussions
Walker, David	2/21/2024	1.4	Prepare and circulate detailed breakout of setoff calculations and support for Cleary team to leverage in discussions
Walker, David	2/21/2024	2.9	Revise counterparty setoff support to include additional data fields requested by counsel
Walker, David	2/21/2024	0.7	Review setoff support prepared and circulate revised view and responses to questions posed by Cleary team

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	2/21/2024	0.8	Review Company lending transaction and position support for related loan execution dates to confirm alignment with counterparty asserted positions in filing paperwork
Westner, Jack	2/21/2024	2.4	Create analysis of claim sub-groups to summarize asserted amounts for particular associated claims
Westner, Jack	2/21/2024	1.8	Prepare appropriate claim populations for sub-group analysis by analyzing nature of claim
Westner, Jack	2/21/2024	2.1	Analyze claim supporting documents to assess potential additional assertions
Westner, Jack	2/21/2024	1.9	Update claim master analysis to reflect recent changes in claim type review
Wirtz, Paul	2/21/2024	1.7	Prepare analysis of all superseded scheduled claims per Kroll request.
Wirtz, Paul	2/21/2024	2.6	Draft schedule of variances by coin on the Gemini master claim in order to determine next steps in the reconciliation process.
Kinealy, Paul	2/22/2024	0.4	Research claim issues raised by Cleary team and follow up with Cleary re same.
Kinealy, Paul	2/22/2024	0.4	Call with claims team re resolution of certain reconciliation issues.
Kinealy, Paul	2/22/2024	0.6	Research additional reconciliation items and instruct team on handling of same.
Pogorzelski, Jon	2/22/2024	1.8	Determine if coin amounts asserted are accurately captured for claims summary reporting
Walker, David	2/22/2024	1.2	Review CMS A&M team identified AHG counterparty list and comment on counterparties either no longer included as well as counterparties with purchased claims to be included in subsequent reconciliations
Walker, David	2/22/2024	1.7	Prepare static setoff summary support at the request of Cleary team for reference purposes
Westner, Jack	2/22/2024	2.1	Verify that all amounts on claim sub-group analysis accurately reflect claim assertions for updated summary reporting
Westner, Jack	2/22/2024	2.2	Update claim management software with changes in claim data from recent claim analysis
Westner, Jack	2/22/2024	1.7	Update remaining claims report to implement changes in claim data reflecting progress in claim reconciliation
Westner, Jack	2/22/2024	1.8	Update no liability objection exhibit with claim data from filed claims recently added to objection
Wirtz, Paul	2/22/2024	1.9	Analyze upcoming omnibus objection exhibits to ensure all claims are captured within remaining filed claims report.
Wirtz, Paul	2/22/2024	1.3	Prepare list of all claims incorporating USD component for distribution reconciliation.
Kinealy, Paul	2/23/2024	0.4	Analyze latest claims register and newly filed claims and follow up with claims team re processing.
Pogorzelski, Jon	2/23/2024	0.9	Update claim records to reflect claims that are adjourned or withdrawn from omnibus objections

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	2/23/2024	1.9	Review summary and respond with comments to A&M CMS team related to CCAHG output summary and claims summary requests from Cleary team
Walker, David	2/23/2024	1.1	Review revised stipulation language circulated and respond to Cleary team regarding open items identified on certain coin amounts
Walker, David	2/23/2024	1.8	Review certain counterparty objection filings and respond to Cleary team providing the relevant facts
Walker, David	2/23/2024	0.9	Respond to A&M CMS team related to counterparties included on underlying claims items requested from Cleary, to include CCAHG and AHG breakouts
Westner, Jack	2/23/2024	1.4	Verify claim data on duplicate objection exhibit is consistent with claim assertions on proof of claim
Westner, Jack	2/23/2024	1.9	Prepare variance analysis that compares claim coin assertions in internal data to claim register
Westner, Jack	2/23/2024	1.7	Create summary of coin assertion variance analysis to reflect changes to be made in internal claim data
Westner, Jack	2/23/2024	2.1	Analyze asserted cryptocurrency amounts on filed claims to verify that internal coin report is accurate
Wirtz, Paul	2/23/2024	2.8	Draft schedule of claims to be objected to on the setoff motion per CGSH request.
Wirtz, Paul	2/23/2024	2.3	Analyze Gemini Earn duplicate objections in order to populate with contact information per CGSH request.
Kinealy, Paul	2/25/2024	0.7	Research supplemental data related to high dollar claims and advise Cleary re same.
Walker, David	2/25/2024	0.7	Review CCAHG 2019 provided by Cleary and respond confirming minimal updates related to December 2019 filing
Kinealy, Paul	2/26/2024	0.6	Research issues related to remaining claims and instruct team re handling of same.
Kinealy, Paul	2/26/2024	0.7	Analyze additional reconciliation worksheets for remaining claims and follow up with claims team re same.
Pogorzelski, Jon	2/26/2024	1.6	Analyze new omnibus exhibits to ensure updates are properly reflected
Pogorzelski, Jon	2/26/2024	1.2	Analyze newly filed claims related to upcoming omnibus objections to identify key information for exhibits
Walker, David	2/26/2024	0.8	Correspond with Cleary team regarding AHG claim and supporting numbers counterparty count and claim values
Walker, David	2/26/2024	1.2	Review additional airdrop claim amounts in advance of settlement value requests with corresponding calculation support
Westner, Jack	2/26/2024	1.7	Analyze claims to confirm assertions recorded on claim register variance analysis are accurate
Westner, Jack	2/26/2024	2.3	Create exhibit for allowed claims that includes assertion amount data
Westner, Jack	2/26/2024	1.8	Prepare detailed summary of updates to be made as a result of claim assertion variance analysis
Westner, Jack	2/26/2024	1.9	Verify that cryptocurrency amounts on claim register are consistent with claim amounts in internal claim data

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	2/26/2024	1.2	Update remaining filed claims report incorporating comments from CGSH.
Wirtz, Paul	2/26/2024	2.4	Prepare omnibus objection summary file per UCC request.
Kinealy, Paul	2/27/2024	0.3	Review updated workplan for remaining claims and status of open issues.
Kinealy, Paul	2/27/2024	0.8	Analyze updated setoff data related to remaining claims and follow up with claims team re same.
Kinealy, Paul	2/27/2024	0.6	Research additional claim inquiries from Cleary and advise re same.
Pogorzelski, Jon	2/27/2024	1.3	Evaluate refreshed claims report from claims agent to summarize key information from POC forms for future objections
Pogorzelski, Jon	2/27/2024	1.6	Analyze recently filed claims to identify key assertions to classify for summary reporting
Walker, David	2/27/2024	2.1	Aggregate filed and scheduled claims data along with corresponding USD equivalent values
Walker, David	2/27/2024	0.3	Correspond with CMS team regarding in kind claim values
Walker, David	2/27/2024	0.7	Preliminary review of in kind claim values received from CMS team
Walker, David	2/27/2024	1.3	Identify allowed claim population and claims where minimal reconciliation is remaining
Westner, Jack	2/27/2024	1.8	Update claim summary report to reflect data analysis of new filed claims
Westner, Jack	2/27/2024	1.9	Analyze new filed claims to determine appropriate claim type for summary reporting
Westner, Jack	2/27/2024	1.2	Update remaining claims report to reflect claims left to be reconciled after recent claim analysis
Westner, Jack	2/27/2024	1.8	Update claim management software with data from new filed claims
Westner, Jack	2/27/2024	1.4	Evaluate supporting documents of new filed claims to determine if additional assertions exist
Wirtz, Paul	2/27/2024	2.2	Analyze newly filed claims in order to determine claims to be slotted for a no liability objection.
Kinealy, Paul	2/28/2024	0.8	Analyze additional data supporting certain claim objections and advise claims team re same.
Pogorzelski, Jon	2/28/2024	1.9	Analyze revised omnibus exhibits to confirm modifications are properly reflected
Walker, David	2/28/2024	0.9	Continue to review of in kind claim values provided by CMS team
Westner, Jack	2/28/2024	1.4	Analyze unreconciled claims to summarize additional details to aid in claim reconciliation
Westner, Jack	2/28/2024	1.6	Verify that all claim expungement notes are reflected accurately in management software based on updated claim register

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	2/28/2024	1.8	Update claim status data in claim master analysis to reconcile inconsistencies with claim register
Westner, Jack	2/28/2024	1.4	Evaluate consistency of claim statuses in claim master summary by reviewing reconciliation progress of claims
Westner, Jack	2/28/2024	2.2	Create variance analysis that assesses differences in claim types between internal data and claim register
Wirtz, Paul	2/28/2024	1.3	Update draft of scheduled claims set for allowance per CGSH request.
Fitts, Michael	2/29/2024	1.9	Creating a comprehensive transfer summary of a third party counterparty for the claims analysis
Kinealy, Paul	2/29/2024	0.4	Review remaining reconciliation workplan and timeline for management updates and reporting.
Kinealy, Paul	2/29/2024	0.3	Review latest objection summaries and revise for UCC request.
Pogorzelski, Jon	2/29/2024	1.4	Analyze non-loan parties with filed claims to reconcile assertions against debtors books and records amounts
Walker, David	2/29/2024	0.6	Circulate counterparty lending transaction overview to B. Lenox (Cleary) and highlight other previously prepared documents that would support any additional information needed in counterparty discussions to be held
Walker, David	2/29/2024	1.8	Review lending transaction data and summary and respond with comments and revisions
Westner, Jack	2/29/2024	1.8	Update variance analysis to assess differences in objection statuses between internal data and claim register
Westner, Jack	2/29/2024	1.4	Evaluate claim cryptocurrency assertions to accurately record amounts on duplicate omnibus objection
Westner, Jack	2/29/2024	1.7	Update no liability objection with data from qualifying new filed claims
Westner, Jack	2/29/2024	1.2	Create detailed summary of all omnibus objection exhibits previously filed
Subtotal		351.9	

COURT

Professional	Date	Hours	Activity
Sciametta, Joe	2/1/2024	0.3	Call with J. VanLare (CGSH) regarding open items related to Plan Confirmation
Cherrone, Louis	2/2/2024	0.5	Review deposition transcripts.
Sciametta, Joe	2/5/2024	1.4	Review confirmation objections filed by various parties in advance of confirmation hearing
Cascante, Sam	2/6/2024	2.2	Review full DCG objection to debtor plan proposal.
Cascante, Sam	2/6/2024	2.4	Prepare notes on DCG objections to debtor plan.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

COURT

Professional	Date	Hours	Activity
Cascante, Sam	2/6/2024	2.6	Review various other creditor objections to the plan & disclosure and prepare detailed notes on drivers of the objections.
Cherrone, Louis	2/6/2024	2.4	Analyze and review initial unredacted version of plan objections filed to the docket.
Sciametta, Joe	2/6/2024	1.8	Review plan confirmation objection filed by DCG
Sciametta, Joe	2/6/2024	1.3	Review confirmation objections filed and compare to deposition transcript
Cherrone, Louis	2/7/2024	1.7	Review revised plan objection filed on the docket.
Sciametta, Joe	2/7/2024	0.2	Call with T. Kessler (CGSH) regarding confirmation objections
Sciametta, Joe	2/7/2024	0.6	Prepare exhibit for confirmation declaration
Cherrone, Louis	2/8/2024	1.1	Assist with preparation of document review package to circulate in support of witness testimony preparation.
Cherrone, Louis	2/8/2024	1.0	Call with CGSH (A. Weaver, J. VanLare, R. Minott, M. Hatch) and J. Sciametta (A&M) regarding confirmation preparation and potential testimony.
Kinealy, Paul	2/8/2024	1.3	Prepare for an attend hearing re claims objections.
Sciametta, Joe	2/8/2024	1.0	Call with CGSH (A. Weaver, J. VanLare, R. Minott, M. Hatch) and L. Cherrone (A&M) regarding confirmation preparation and potential testimony
Sciametta, Joe	2/8/2024	1.2	Call with CGSH (A. Weaver, J. VanLare, R. Minott, M. Hatch) regarding confirmation preparation and potential testimony
Sciametta, Joe	2/8/2024	0.6	Attend court hearing
Cascante, Sam	2/9/2024	1.8	In depth review of settlement agreement with NYAG and prepare comments.
Cherrone, Louis	2/9/2024	0.2	Call with A. Weaver (CGSH) and J. Sciametta (A&M) to discuss confirmation hearing and related timeline.
Cherrone, Louis	2/9/2024	1.1	Review initial filing of declaration in support of plan objections.
Sciametta, Joe	2/9/2024	0.2	Call with A. Weaver (CGSH) and L. Cherrone (A&M) to discuss confirmation hearing and related timeline
Sciametta, Joe	2/9/2024	0.6	Correspond with counsel (CGSH) regarding information requirements for declaration in support of confirmation
Sciametta, Joe	2/9/2024	0.8	Prepare information for draft confirmation declaration at the request of counsel
Cherrone, Louis	2/12/2024	0.4	Analyze latest voting report circulated by CGSH team.
Cherrone, Louis	2/12/2024	0.8	Call with J. Sciametta (A&M) regarding workplan for confirmation items, including exhibits to declaration and claims items.
Sciametta, Joe	2/12/2024	0.8	Call with L. Cherrone (A&M) regarding workplan for confirmation items, including exhibits to declaration and claims items

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

COURT

Professional	Date	Hours	Activity
Cascante, Sam	2/13/2024	1.1	Review DCG financial advisor declaration in detail and draft defense arguments against data assumptions
Cascante, Sam	2/13/2024	1.3	Prepare formal responses to declaration along with detailed finding and questions on gaps within declaration.
Sciametta, Joe	2/13/2024	2.1	Preparation of declaration on support of confirmation
Cascante, Sam	2/14/2024	0.5	Call with CGSH (J. VanLare, A. Weaver, R. Minott, M. Weinberg) and A&M (J. Sciametta, L. Cherrone) to discuss confirmation materials including declaration.
Cherrone, Louis	2/14/2024	0.5	Call with CGSH (J. VanLare, A. Weaver, R. Minott, M. Weinberg) and A&M (S. Cascante, J. Sciametta) to discuss confirmation materials including declaration.
Cherrone, Louis	2/14/2024	2.3	Prepare review and proposed comments regarding draft declaration in support of confirmation.
Cherrone, Louis	2/14/2024	1.4	Analyze and prepare updated draft calculations relating to the liquidation analysis.
Sciametta, Joe	2/14/2024	0.5	Call with CGSH (J. VanLare, A. Weaver, R. Minott, M. Weinberg) and A&M (S. Cascante, L. Cherrone) to discuss confirmation materials including declaration
Sciametta, Joe	2/14/2024	0.7	Review and make additional edits to declaration in support of confirmation
Sciametta, Joe	2/14/2024	0.9	Participate in court hearing
Cascante, Sam	2/15/2024	1.5	Trial preparation session with CGSH (A. Weaver, J. VanLare, R. Minott, M. Weinberg) and A&M (L. Cherrone, J. Sciametta).
Cherrone, Louis	2/15/2024	2.1	Review revised declaration in support of confirmation prior to finalizing and filing.
Cherrone, Louis	2/15/2024	1.5	Trial preparation session with CGSH (A. Weaver, J. VanLare, R. Minott, M. Weinberg) and A&M (J. Sciametta, S. Cascante).
Sciametta, Joe	2/15/2024	0.8	Review and confirm edits to declaration in support of confirmation
Sciametta, Joe	2/15/2024	1.5	Trial preparation session with CGSH (A. Weaver, J. VanLare, R. Minott, M. Weinberg) and A&M (L. Cherrone, S. Cascante)
Sciametta, Joe	2/15/2024	2.1	Review objections files and compare to deposition transcripts in advance of trial preparation
Cascante, Sam	2/16/2024	2.6	Perform detailed review of A. Verost (Ducera) declaration and reconcile numbers as it relates to plan recovery low and high cases.
Cascante, Sam	2/16/2024	1.2	Provide final draft of observations to A. Verost (Ducera) declaration.
Cascante, Sam	2/16/2024	2.8	Create updated 1/31 price and set off changes in recovery model to reconcile with Verost declaration.
Cherrone, Louis	2/16/2024	1.3	Assist with preparation of comments and observations regarding a declaration for circulation to CGSH team.
Cherrone, Louis	2/16/2024	1.3	Analyze and review a declaration filed in support of plan objections.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

COURT

Professional	Date	Hours	Activity
Sciametta, Joe	2/16/2024	2.4	Read objections and papers filed in support of confirmation hearing by interested parties
Sciametta, Joe	2/16/2024	0.7	Review amended plan in advance of confirmation hearing
Sciametta, Joe	2/16/2024	1.8	Read unredacted declarations filed by interested parties related to confirmation hearing, and provide comments to CGSH
Sciametta, Joe	2/16/2024	1.4	Read brief in support of confirmation hearing
Cascante, Sam	2/19/2024	1.8	Prepare summary of recovery model versus A. Verost (Ducera) declaration.
Cascante, Sam	2/19/2024	1.4	Prepare written declaration responses for counsel on differences between debtor and parent company declarations.
Sciametta, Joe	2/19/2024	1.3	Correspond with counsel regarding confirmation hearing and potential witness items
Cherrone, Louis	2/20/2024	0.3	Review and assist with responses to questions from UCC advisors regarding plan confirmation related exhibits.
Cherrone, Louis	2/20/2024	2.2	Review relevant documents and prepare review package in support of witness testimony preparation.
Sciametta, Joe	2/20/2024	0.7	Participate in court hearing
Cherrone, Louis	2/21/2024	2.4	Review unredacted copies of certain filings pertaining to plan objections.
Cherrone, Louis	2/21/2024	0.4	Call with J. Sciametta (A&M) regarding revised declaration filed by Ducera.
Sciametta, Joe	2/21/2024	1.7	Review various objections filed on the docket in advance of confirmation and NYAG hearing
Sciametta, Joe	2/21/2024	0.6	Review revised declaration filed by Duc era
Sciametta, Joe	2/21/2024	0.4	Call with L. Cherrone (A&M) regarding revised declaration filed by Ducera
Sciametta, Joe	2/22/2024	1.1	Review unredacted versions of unredacted objections received from counsel
Sciametta, Joe	2/22/2024	0.4	Call with J. VanLare (CGSH) regarding confirmation hearing timeline and testimony requirements
Cherrone, Louis	2/24/2024	1.1	Call with CGSH (J. VanLare, M. Weinberg, A. Weaver) and J. Sciametta (A&M) regarding trial prep
Sciametta, Joe	2/24/2024	0.4	Send information for CGSH as requested for hearing
Sciametta, Joe	2/24/2024	1.6	Prepare for hearing by reviewing documents filed on the docket and cross reference to deposition transcript
Sciametta, Joe	2/24/2024	1.1	Call with CGSH (J. VanLare, M. Weinberg, A. Weaver) and L. Cherrone (A&M) regarding trial prep
Cherrone, Louis	2/25/2024	0.8	Call with CGSH (A. Weaver, J. Van Lare, M. Weinberg and others) and A&M (J. Sciametta) to coordinate preparation for combination hearing and testimony

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

COURT

Professional	Date	Hours	Activity
Sciametta, Joe	2/25/2024	2.1	Review information, filed objections, recovery analysis, deposition transcript and declaration in advance of hearing
Sciametta, Joe	2/25/2024	0.9	Call with CGSH (A. Weaver, J. Van Lare, M. Weinberg and others) and A&M (L. Cherrone) to coordinate preparation for combination hearing and testimony
Cherrone, Louis	2/26/2024	7.5	Attend Genesis Confirmation Hearing day 1.
Sciametta, Joe	2/26/2024	6.5	Attend confirmation hearing
Cherrone, Louis	2/27/2024	8.1	Attend Genesis Confirmation Hearing day 2.
Sciametta, Joe	2/27/2024	4.8	Attend confirmation hearing, including providing live testimony
Sciametta, Joe	2/27/2024	1.8	Review information, including deposition transcript and declaration in advance of hearing
Sciametta, Joe	2/28/2024	1.8	Listen to DS hearing and closing NYAG arguments
Subtotal		119.8	

FEE APP

Professional	Date	Hours	Activity
Fitts, Michael	2/2/2024	1.4	Begin to compile and review January DTRs
Fitts, Michael	2/6/2024	2.4	Finalize review of January DTRs and send to J. Sciametta (A&M) for review
Sciametta, Joe	2/15/2024	1.8	Review team DTR entries for the month of November
Sciametta, Joe	2/19/2024	1.6	Continue review of team DTR entries for the month of November
Gray, Norma	2/21/2024	1.0	Created templates in Fee Application database.
Gray, Norma	2/21/2024	1.5	Customized new workbook and Fee App templates
Gray, Norma	2/22/2024	2.0	Finalized workbook and Fee App templates
Gray, Norma	2/23/2024	1.0	Drafted Fee App #10 (November 1 - November 30)
Gray, Norma	2/23/2024	0.5	Finalized Fee App #10 (November 1 - November 30)
Fitts, Michael	2/27/2024	1.2	Quality check the Genesis October fee application
Subtotal		14.4	

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	2/2/2024	2.7	Analyze and review employee transfers 90 days prior to filing based on a request by Counsel
Walker, David	2/12/2024	2.9	Review counterparty lending positions with revised pricing in advance of receiving January financial support to assess possible mark-to-market impacts
Cherrone, Louis	2/15/2024	1.6	Research and prepare responses for CGSH team regarding requests relating to employee benefits.
Walker, David	2/16/2024	1.9	Review revised January financials and support provided by Genesis team
Walker, David	2/21/2024	0.3	Review and respond to A&M team regarding nature of loan loss provision value for January

Subtotal **9.4**

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	2/1/2024	0.8	Meeting with CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) in advance of deposition.
Sciametta, Joe	2/1/2024	0.6	Draft and distribute note on priorities related to operating items to UCC and management
Cherrone, Louis	2/2/2024	1.3	Research request from CGSH team regarding pre-petition transfers.
Cascante, Sam	2/5/2024	1.4	Address diligence questions on creditor objection.
Cascante, Sam	2/5/2024	1.8	Prepare MWE claims in kind analysis at request of counsel.
Cherrone, Louis	2/5/2024	1.2	Review data request list circulated by UCC advisors and assess relevant responses.
Fitts, Michael	2/5/2024	1.4	Review and answer questions from P. Chan (BRG) on the 1/26 variance report and the 2/1 budget
Kinealy, Paul	2/5/2024	0.3	Follow up with Kroll re data inquiry.
Kinealy, Paul	2/5/2024	0.7	Research additional requests from Cleary and analyze related data.
Fitts, Michael	2/6/2024	2.8	Update the latest summary of accrued and forecasted pro fees based on a request by the Company's accounting team
Kinealy, Paul	2/6/2024	0.7	Analyze additional disbursement data and advise Cleary re same.
Cascante, Sam	2/7/2024	2.8	Create 12.31.23 assets and liabilities by coin balance sheet in low and high cases at request of Moelis.
Fitts, Michael	2/7/2024	1.3	Review and answer questions from D. Mordas (BRG) regarding questions on the cash flow budget and the MOR
Sciametta, Joe	2/7/2024	0.3	Call with M. Renzi (BRG) regarding case update and next steps
Sciametta, Joe	2/8/2024	0.4	Review and comment on edits to draft transcript

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	2/8/2024	1.2	Review information request from UCC advisors related to presentation of various financial line items and respond accordingly
Walker, David	2/9/2024	1.5	Reviewed UCC advisor expected values in advance of discussion on stipulated master claim values and respond with initial observations on value disconnect for alt coin assets
Walker, David	2/9/2024	0.4	Discussion with UCC advisors related to stipulation values received from Counsel on certain counterparty master claims
Fitts, Michael	2/10/2024	0.7	Answer questions from J. Roden (Moelis) regarding GBTC shares
Cascante, Sam	2/12/2024	2.7	Prepare updated coin balance comparison of current prices vs year end prices.
Cherrone, Louis	2/12/2024	0.4	Analyze alt coin request information posed by counsel to a creditor counterparty.
Cherrone, Louis	2/12/2024	0.5	Call with BRG (J. Hill, J. Wilson, P. Farley) and J. Sciametta (A&M) regarding certain operating items and related diligence.
Sciametta, Joe	2/12/2024	0.5	Call with BRG (J. Hill, J. Wilson, P. Farley) and L. Cherrone (A&M) regarding certain operating items and related diligence
Cherrone, Louis	2/13/2024	2.6	Assist with preparation of certain cost analyses in response to questions from UCC advisors.
Cherrone, Louis	2/13/2024	2.3	Analyze and review requests from UCC advisors regarding go forward costs and assess relevant responses.
Fitts, Michael	2/13/2024	1.3	Update pricing strip and send to R. Malik (HL)
Sciametta, Joe	2/13/2024	0.3	Call with BRG regarding certain operating items and motions to be filed
Sciametta, Joe	2/13/2024	0.6	Review analysis of headcount and related costs prior to distribution and compare to prior census
Sciametta, Joe	2/13/2024	0.8	Prepare list of employees and related analysis, distribute to management in advance of distribution to BRG
Walker, David	2/13/2024	0.3	Review question from J. Wilson (BRG) related to certain headcount assumptions and respond accordingly
Walker, David	2/13/2024	0.4	Draft email to UCC advisors regarding accounting software and system contract specifics, to include timing and estimated costs, in an effort to receive sign-off and approval to execute and begin work under the SOW
Sciametta, Joe	2/14/2024	0.4	Call with P. Farley (BRG) regarding certain operating and transition items
Cherrone, Louis	2/15/2024	1.8	Analyze alt coin summary prepared in response to HL request.
Sciametta, Joe	2/15/2024	0.5	Call with BRG (M. Renzi, P. Farley), M. DiYanni (Moelis) and D. Islim (GGH) to discuss certain assets sales after court approval
Walker, David	2/16/2024	0.4	Review and respond to UCC advisors regarding vesting scheduled associated with counterparty airdrop claim amounts
Walker, David	2/16/2024	0.3	Respond to follow-up questions from UCC advisors related to airdrop claim amounts

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	2/20/2024	1.3	Professional fee summary by month with 3-month rolling average and accrued unpaid analysis at request of BRG.
Cherrone, Louis	2/20/2024	1.8	Review and prepare responses to requests from UCC advisors regarding certain payroll assumptions in the recovery cost detail analysis.
Cherrone, Louis	2/21/2024	0.6	Review and recirculate previously shared recovery cost detail analysis with UCC advisors.
Sciametta, Joe	2/21/2024	0.3	Call with BRG (P. Farley), D. Islim (GGH), W&C (P. Abelson and A. Parra Criste) and CGSH (S. Rohlf) to discuss update on GBTC sales process
Sciametta, Joe	2/21/2024	0.3	Call with P. Farley (BRG) regarding certain operating and transition items
Cherrone, Louis	2/22/2024	2.8	Analyze BRG compensation analysis and prepare draft list of comments.
Cherrone, Louis	2/22/2024	0.4	Call with J. Sciametta (A&M) to coordinate response and open items to BRG compensation analysis.
Sciametta, Joe	2/22/2024	0.4	Call with L. Cherrone (A&M) to coordinate response and open items to BRG compensation analysis
Sciametta, Joe	2/22/2024	1.2	Review compensation analysis provided by BRG
Cascante, Sam	2/23/2024	2.1	Prepare updated alt coin movement report at request of counsel.
Cascante, Sam	2/23/2024	2.3	Prepare list of top alt coins with pricing change since petition date at request of counsel.
Cherrone, Louis	2/23/2024	0.7	Call with D. Islim (GGH) and J. Sciametta (A&M) to discuss BRG compensation analysis, feedback, and related next steps.
Cherrone, Louis	2/23/2024	2.9	Prepare detailed analysis and comparison of BRG compensation analysis incorporating feedback received to date.
Cherrone, Louis	2/23/2024	1.3	Prepare draft correspondence and coordinate with CGSH and Genesis teams regarding communication to BRG on certain insurance topics.
Kinealy, Paul	2/23/2024	1.4	Research various inquiries ahead of confirmation hearing and advise Cleary team re same.
Sciametta, Joe	2/23/2024	0.7	Call with D. Islim (GGH) and J. Sciametta (A&M) to discuss BRG compensation analysis, feedback, and related next steps.
Sciametta, Joe	2/23/2024	0.6	Draft response to BRG regarding staffing costs and analysis and distribute
Kinealy, Paul	2/24/2024	1.6	Research additional inquiries ahead of confirmation hearing and advise Cleary team re same.
Cascante, Sam	2/25/2024	2.8	Prepare recovery bridge for top changes in assets available and claims by class.
Cascante, Sam	2/25/2024	2.1	Prepare Alt/trust share coin summary with illustrative coin versus quantity movement since filing.
Cherrone, Louis	2/25/2024	1.7	Analyze ad hoc group composition and associated claims in response to CGSH request.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	2/27/2024	1.8	At request of counsel recreate Gemini settlement as of 12/31/23 prices and compare to current range of prices.
Cascante, Sam	2/27/2024	1.8	At request of Moelis, prepare Gemini master claim reconciliation to recovery model claim.
Cherrone, Louis	2/27/2024	0.7	Review insurance related diligence questions received from UCC advisors and correspond with CGSH team regarding the same.
Cherrone, Louis	2/28/2024	1.4	Prepare summary of feedback on employee compensation and provide to UCC advisors.
Kinealy, Paul	2/28/2024	0.2	Research Cleary inquiry and advise re same.
Cascante, Sam	2/29/2024	0.7	Prepare responses to UCC regarding alt coin contribution analysis.
Kinealy, Paul	2/29/2024	0.6	Research data request from Cleary to support upcoming motion.
Sciametta, Joe	2/29/2024	0.2	Call with P. Farley (BRG) regarding certain operating items

Subtotal 74.4

MOR

Professional	Date	Hours	Activity
Cherrone, Louis	2/7/2024	1.6	Analyze questions posed by UCC advisors regarding the MOR and coordinate with team on responses.
Cherrone, Louis	2/8/2024	1.1	Review questions and proposed responses to UCC advisors questions regarding the latest filed MOR.
Fitts, Michael	2/9/2024	2.8	Put in all cash activity in a consolidated payment file for use in the MOR
Cherrone, Louis	2/12/2024	1.5	Review current draft of MOR and provide comments.
Fitts, Michael	2/12/2024	2.8	Roll over the MOR file for the 1/31/24 financials and change footnotes accordingly; send proposed footnote language to D. Walker (A&M)
Fitts, Michael	2/12/2024	2.8	Add in information on pro fee payments made during the month into the MOR file
Walker, David	2/12/2024	0.4	Review proposed footnote language prepared by M. Fitts (A&M) related to financial disclosures related to know your customer review and onboarding related to funds received from a non-onboarded third party
Cherrone, Louis	2/13/2024	0.8	Review updated global notes to be included in MOR and provide comments.
Fitts, Michael	2/13/2024	1.3	Add in GAP and GGH payroll tax information in the MOR file
Walker, David	2/13/2024	0.3	Draft email regarding revised footnote language and respond with revisions and next steps on financial review and monthly operating report items

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

MOR

Professional	Date	Hours	Activity
Fitts, Michael	2/14/2024	2.6	Add in information on bank balances and cash actuals into the January MOR
Fitts, Michael	2/14/2024	1.7	Incorporate comments from D. Walker (A&M) into the January MOR
Cherrone, Louis	2/15/2024	0.5	Coordinate with A&M team regarding latest MOR status update, open items, and next steps.
Walker, David	2/15/2024	2.8	Detailed review of January monthly operating report prepared by M. Fitts (A&M) and respond with comments accordingly
Cherrone, Louis	2/16/2024	0.7	Analyze January financial package and associated support circulated by Genesis finance team.
Cherrone, Louis	2/16/2024	1.5	Review initial draft of January MOR support file and formulate observations and comments .
Fitts, Michael	2/16/2024	2.8	Finalize and quality check MOR and summarize key changes prior to sending to L. Cherrone (A&M) for review
Fitts, Michael	2/16/2024	1.2	Update MOR footnotes regarding DCG balances based on information received from the Company
Walker, David	2/16/2024	0.8	Review revised monthly operating report and coordinate Company and Cleary review
Cherrone, Louis	2/19/2024	1.4	Perform quality check and review of January MOR and supporting schedules prior to circulating to Genesis team for review.
Fitts, Michael	2/20/2024	2.8	Creating and updating the quarterly OCP report and sent to D. Walker (A&M) for review
Fitts, Michael	2/20/2024	1.6	Clean up MOR excel file prior to sending to the Company's finance team for review
Walker, David	2/20/2024	0.7	Review of ordinary course professional reporting in prepared by M. Fitts (A&M) in support of monthly reporting items
Cherrone, Louis	2/21/2024	1.2	Review revised monthly financial package circulated by Genesis finance team.
Cherrone, Louis	2/21/2024	1.4	Review and provided comments to the team regarding changes to MOR draft.
Fitts, Michael	2/21/2024	2.3	Update the MOR for updated financials received and update footnotes accordingly
Fitts, Michael	2/21/2024	2.8	Prepare and review fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	2/21/2024	0.6	Review cash+coin report for January in advance of circulating to Genesis team for review and sign-off
Cherrone, Louis	2/22/2024	0.8	Review final versions of MOR forms and related support in preparation for review meeting with management.
Walker, David	2/22/2024	0.3	Participate in monthly management financial review with Genesis and A&M teams
Walker, David	2/27/2024	0.6	Aggregate monthly reporting items and circulate to Cleary team for review and sign-off in advance of filing
Walker, David	2/28/2024	0.3	Adjusted OCP reporting at the request of C. Ribeiro (Cleary) and circulated revised version for review

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

MOR

Professional	Date	Hours	Activity
Fitts, Michael	2/29/2024	1.8	Finalize MOR and send over executed versions to counsel for final review
Walker, David	2/29/2024	0.7	Confirmed review status with Cleary team and circulated filing ready version of MOR and related reporting materials
Subtotal		49.3	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Cherrone, Louis	2/1/2024	0.9	Review draft asset sale motion circulated by CGSH team.
Subtotal		0.9	

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	2/1/2024	2.4	Create GBTC sale and price depreciation scenario with illustrative impact to recoveries.
Cascante, Sam	2/1/2024	1.7	Internal review of price appreciation and depreciation scenarios.
Cascante, Sam	2/1/2024	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review select distribution model scenarios at the request of counsel.
Cascante, Sam	2/1/2024	0.6	Call with CGSH (A. Weaver, J. Van Lare, M. Weinberg and others) and A&M (L. Cherrone and J. Sciametta) to review select distribution model scenarios.
Cascante, Sam	2/1/2024	2.5	Continue creating price appreciation scenario within the debtor recovery model.
Cherrone, Louis	2/1/2024	0.6	Call with CGSH (A. Weaver, J. VanLare, M. Weinberg and others) and A&M (J. Sciametta and S. Cascante) to review select distribution model scenarios.
Cherrone, Louis	2/1/2024	0.8	Call with J. Sciametta (A&M) and S. Cascante (A&M) to review select distribution model scenarios at the request of counsel.
Cherrone, Louis	2/1/2024	0.7	Review updated distribution model analysis prepared in response to potential objections.
Cherrone, Louis	2/1/2024	2.4	Review updated distribution model scenario analysis requested by CGSH.
Sciametta, Joe	2/1/2024	0.8	Call with L. Cherrone (A&M) and S. Cascante (A&M) to review select distribution model scenarios at the request of counsel
Sciametta, Joe	2/1/2024	0.6	Call with CGSH (A. Weaver, J. Van Lare, M. Weinberg and others) and A&M (L. Cherrone and S. Cascante) to review select distribution model scenarios
Cascante, Sam	2/2/2024	2.8	Prepare detailed excel summary of creditor objection to debtor recovery model.
Cascante, Sam	2/2/2024	1.9	Recreate Illustrative Gemini recoveries in low and high case based on latest settlement proposals.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	2/2/2024	2.4	Prepare comparison of Earn customer recoveries in low and high cases under new proposal vs pro rata plan proposal.
Cherrone, Louis	2/2/2024	1.7	Review revised schedule summarizing distribution model outputs prepared in response to potential objections.
Cascante, Sam	2/5/2024	2.7	Finalize creditor objection analysis with side by side comparison to debtor recovery analysis.
Cascante, Sam	2/5/2024	0.6	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss impact of objections on projected recoveries at the request of counsel.
Cascante, Sam	2/5/2024	0.6	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss impact of timing of asset sales on recovery model and select sensitivities.
Cascante, Sam	2/5/2024	0.3	Call with CGSH (S. O'Neal, T. Keller) and A&M (L. Cherrone, J. Sciametta) regarding recovery estimates as it relates to objections received.
Cherrone, Louis	2/5/2024	0.6	Call with S. Cascante (A&M) and J. Sciametta (A&M) to discuss impact of timing of asset sales on recovery model and select sensitivities.
Cherrone, Louis	2/5/2024	0.9	Review analysis prepared at CGSH request to assess potential asset sale.
Cherrone, Louis	2/5/2024	0.3	Call with CGSH (S. O'Neal, T. Kessler) and A&M (J. Sciametta, S. Cascante) regarding recovery estimates as it relates to objections received.
Cherrone, Louis	2/5/2024	2.4	Analyze request from CGSH team regarding CCAHG claims and assist with preparation of analysis completed in response.
Cherrone, Louis	2/5/2024	0.6	Call with S. Cascante (A&M) and J. Sciametta (A&M) to discuss impact of objections on projected recoveries at the request of counsel.
Fitts, Michael	2/5/2024	1.9	Update the master pricing sheet for use in the recovery model
Sciametta, Joe	2/5/2024	0.4	Correspond regarding GBTC sales motion and related next steps
Sciametta, Joe	2/5/2024	0.6	Call with S. Cascante (A&M) and L. Cherrone (A&M) to discuss impact of objections on projected recoveries at the request of counsel
Sciametta, Joe	2/5/2024	0.8	Review recovery analysis scenario requested by counsel, provide comments and distribute
Sciametta, Joe	2/5/2024	0.6	Call with S. Cascante (A&M) and L. Cherrone (A&M) to discuss impact of timing of asset sales on recovery model and select sensitivities
Sciametta, Joe	2/5/2024	0.3	Call with CGSH (S. O'Neal, T. Kessler) and A&M (L. Cherrone, S. Cascante) regarding recovery estimates as it relates to objections received
Cascante, Sam	2/6/2024	2.2	Rerun recovery model for contemplated GBTC sales and price depreciation scenarios at request of counsel.
Cascante, Sam	2/7/2024	1.7	Review Gemini reserve rider and HHR objection and prepare comments for Counsel on recovery implications.
Cascante, Sam	2/7/2024	1.9	Continue preparing GBTC asset sale scenario in recovery model with hypothetical rebalancing scenarios.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	2/7/2024	2.2	At request of counsel, prepare recovery scenario for full recovery of subordinated governmental claims.
Cherrone, Louis	2/7/2024	1.9	Prepare updated high level excel calculations regarding alternative distribution scenario requested by CGSH.
Cherrone, Louis	2/7/2024	1.3	Review recovery related questions posed by Moelis team and assist with responses.
Cherrone, Louis	2/7/2024	1.7	Analyze and prepare responses to certain plan related questions posed by CGSH team.
Fitts, Michael	2/7/2024	1.8	Add schedules to the summary of set off counterparties for use in the Claims analysis
Walker, David	2/7/2024	0.4	Review updated exhibit and circulate to A&M team for review and comments in advance of providing to counsel
Walker, David	2/7/2024	2.9	Update setoff exhibit to include surviving in kind and USD values at the request of Cleary team
Walker, David	2/7/2024	2.2	Revise setoff exhibit based on feedback received to include in kind quantities
Cherrone, Louis	2/8/2024	2.8	Review recovery scenario analysis prepared in response to CGSH request and compare to high level calculations.
Cherrone, Louis	2/8/2024	1.4	Perform quality check on updated set-off exhibit requested by CGSH.
Walker, David	2/8/2024	0.3	Respond to Cleary related to timing on updated setoff exhibit
Walker, David	2/8/2024	0.3	Follow-up with A&M team regarding previously circulated revised setoff exhibit including both USD and in kind quantities on a post-setoff basis of presentation for feedback and approval to provide to Cleary
Walker, David	2/8/2024	2.9	Review interest and late fee accrual support provided by the company and reconcile to calculated expectations to confirm alignment
Walker, David	2/8/2024	2.9	Perform counterparty summary model checks and file maintenance after performing ad hoc changes proposed by Cleary team
Walker, David	2/8/2024	0.7	Review setoff exhibit questions from Cleary team and respond accordingly
Cascante, Sam	2/9/2024	2.1	Revise recovery model for contemplated NYAG settlement.
Cascante, Sam	2/9/2024	1.8	Prepare summary of tranche 1 and 2 outcomes and impact on Gemini reserve rider / recovery model.
Cherrone, Louis	2/9/2024	1.3	Draft responses to recovery related questions posed by counsel and correspond with CGSH team regarding the same.
Cherrone, Louis	2/9/2024	1.2	Analyze and review recovery related questions posed by the CGSH team.
Cherrone, Louis	2/9/2024	2.1	Research and prepare response to additional questions from CGSH regarding the recovery analysis.
Cherrone, Louis	2/9/2024	1.4	Analyze and propose edits to an alternative distribution draft exhibit requested by CGSH team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Fitts, Michael	2/9/2024	1.6	Review and answer questions from D. Walker (A&M) on a certain counterparties interest accrual for the claims analysis
Walker, David	2/9/2024	1.8	Perform detail model review and checks in advance of receiving company accrual information to be leveraged as confirmatory check on calculated amounts
Walker, David	2/9/2024	2.6	Roll post petition interest model forward for February accruals incorporating revised pricing table
Cascante, Sam	2/12/2024	2.6	Run revised alternative recovery model scenario incorporating price appreciation sensitivities to cover subordinated claims.
Cascante, Sam	2/12/2024	1.6	Review distribution principles for treatment of in kind claims and prepare illustrative examples.
Cascante, Sam	2/12/2024	0.4	Call with CGSH (B. Hammer, S. Kwon) Moelis (M. DiYanni) and A&M (L. Cherrone and J. Sciametta) regarding distribution principles language and related recovery analysis.
Cascante, Sam	2/12/2024	2.2	Prepare updated summary of GBTC sales and price depreciation scenario and impact to recoveries.
Cherrone, Louis	2/12/2024	0.6	Assist with preparation and review of alternative distribution scenario analysis requested by CGSH.
Cherrone, Louis	2/12/2024	2.3	Review questions posed by CGSH and assist with preparation of responses and revised exhibit.
Cherrone, Louis	2/12/2024	0.4	Call with CGSH (B. Hammer, S. Kwon) Moelis (M. DiYanni) and A&M (J. Sciametta and S. Cascante) regarding distribution principles language and related recovery analysis.
Fitts, Michael	2/12/2024	1.8	Create schedule of alt coins quantities held based in response to a HL request
Sciametta, Joe	2/12/2024	0.8	Review alternative distribution scenario at the request of counsel, and provide comments
Sciametta, Joe	2/12/2024	0.4	Call with CGSH (B. Hammer, S. Kwon) Moelis (M. DiYanni) and A&M (L. Cherrone and S. Cascante) regarding distribution principles language and related recovery analysis
Sciametta, Joe	2/12/2024	0.5	Call with Moelis (M. DiYanni) regarding distribution principles language and related recovery analysis
Walker, David	2/12/2024	0.7	Review and respond to Cleary and A&M team related to list of creditors in advance of discussions with the Genesis team
Cascante, Sam	2/13/2024	2.8	Create new price depreciation scenario based on quantity owed and hypothetical depreciation at the request of counsel.
Cascante, Sam	2/13/2024	2.1	Review alt coin summaries for unsecured creditors in various recovery positions since filing date.
Sciametta, Joe	2/13/2024	0.2	Call with B. Hammer (CGSH) regarding application of distribution principles to alternative case scenario
Sciametta, Joe	2/13/2024	0.4	Correspond with CGSH on alternative distribution scenario provided at the request of counsel
Walker, David	2/13/2024	2.7	Prepare revised setoff exhibit at the request of Cleary team and circulate for review and sign-off by A&M team
Walker, David	2/13/2024	2.7	Aggregate counterparty lending information and prepare initial summary in advance of request from Cleary team and support of broader plan negotiations

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	2/14/2024	2.7	Create alternative recovery scenario with Gemini in kind distribution reflected broken out between Alt/BTC/ETH/USD.
Cascante, Sam	2/14/2024	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review alternative recovery scenario requested by counsel.
Cascante, Sam	2/14/2024	2.8	Prepare illustrative alternative recovery scenario with specific set off application of Gemini collateral.
Cherrone, Louis	2/14/2024	0.8	Call with J. Sciametta (A&M) and S. Cascante (A&M) to review alternative recovery scenario requested by counsel.
Cherrone, Louis	2/14/2024	1.4	Assist with preparation and review of alternative distribution scenario requested by CGSH team.
Sciametta, Joe	2/14/2024	0.8	Call with L. Cherrone (A&M) and S. Cascante (A&M) to review alternative recovery scenario requested by counsel
Sciametta, Joe	2/14/2024	0.8	Review alternative distribution scenario and assess application of distribution principles at the request of counsel
Cascante, Sam	2/15/2024	2.8	Update full recovery model for latest prices as of 2/15/24 and provide illustrative impact to recovery update.
Cherrone, Louis	2/15/2024	0.8	Prepare high level calculations on coin price impacts to recovery analysis.
Walker, David	2/15/2024	0.9	Review digital asset pricing table and scheduled pricing table to reconcile and confirm differences in alts and stable coin values
Cascante, Sam	2/16/2024	2.6	Create bridge from previous recovery model to new one prepared using 1/31/24 prices.
Cascante, Sam	2/19/2024	2.8	At request of counsel, re-run recovery model with updated January assumptions.
Cascante, Sam	2/19/2024	2.7	Prepare comparison of recovery model scenarios based on new January assumptions.
Cherrone, Louis	2/20/2024	1.3	Review request from CGSH team regarding outstanding loans receivable and prepare calculation with respect to a counterparty.
Cherrone, Louis	2/21/2024	1.3	Review discussion materials regarding potential settlement constructs circulated by CGSH team.
Walker, David	2/21/2024	1.5	Review setoff exhibit request from Cleary and respond with revised summary view of counterparties and revised values
Cherrone, Louis	2/22/2024	0.9	Review proposed draft distribution mechanics language relating to a creditor circulated by CGSH team.
Walker, David	2/22/2024	2.1	Revise recovery and schedules reconciliation file for preliminary adjustments in advance of plan disclosure supplemental filing
Fitts, Michael	2/23/2024	2.4	Update the summary of Genesis alt coins held by the estate based on comments from S. Cascante (A&M) and J. Sciametta (A&M)
Sciametta, Joe	2/23/2024	1.1	Review Alt. Coin inventory and assess impact of settlement on available Alt. Coins
Cherrone, Louis	2/24/2024	1.2	Analyze claims pool questions posed by CGSH team and prepare draft responses.
Cherrone, Louis	2/25/2024	1.4	Further analyze claims pool questions posed by CGSH team and coordinate with A&M team regarding responses.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	2/26/2024	0.7	Review term sheet received from CGSH team regarding potential settlement with a creditor counterparty.
Cascante, Sam	2/27/2024	1.3	Review revised Gemini term sheet and create master key terms sheet for rules on pricing and timing of distributions.
Cascante, Sam	2/27/2024	2.4	Prepare draft of Gemini illustrative settlement with all 5 steps of the Gemini USD contribution calculation using numbers and pricing in the latest recovery model.
Cascante, Sam	2/27/2024	1.3	Review revised alt coin analysis for coins held in wallets that could potentially be contributed as part of Gemini settlement.
Cascante, Sam	2/27/2024	1.2	Prepare updated versions of the illustrative Gemini settlement for updated master claim in kind quantities.
Cascante, Sam	2/27/2024	1.9	Prepare in depth by coin summary of locked liquidity contributed as part of potential Gemini settlement.
Cascante, Sam	2/27/2024	2.6	Prepare summary of locked liquidity contributed versus Gemini claims denominated in same coin type.
Cascante, Sam	2/27/2024	2.6	Prepare updated recovery analysis for Gemini settlement including dynamic USD contribution amount.
Cascante, Sam	2/27/2024	2.4	Prepare summary of Gemini comparative recoveries under latest contemplated settlement.
Cascante, Sam	2/27/2024	1.1	Review alt coin analysis from M. Fitts (A&M) for accuracy and completeness.
Cherrone, Louis	2/27/2024	0.8	Review draft alt coin analysis and correspond with HL team regarding the same.
Fitts, Michael	2/27/2024	2.4	Update and add schedules to the summary of Genesis alt coins held by the estate based on comments from L. Cherrone (A&M) and S. Cascante (A&M)
Sciametta, Joe	2/27/2024	0.8	Review draft settlement agreement with key counterparty.
Sciametta, Joe	2/27/2024	1.2	Review analysis of draft settlement agreement with key counterparty and provide comments.
Cascante, Sam	2/28/2024	0.2	Call with CGSH (S. O'Neal and M. Weinberg), A&M (J. Sciametta and L. Cherrone) and Moelis (M. DiYanni) to discuss analysis of draft settlement agreement with key counterparty.
Cascante, Sam	2/28/2024	0.4	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to analysis of draft settlement agreement with key counterparty and provide comments.
Cherrone, Louis	2/28/2024	0.7	Review draft analysis of proposed settlement with a creditor.
Cherrone, Louis	2/28/2024	0.4	Call with J. Sciametta (A&M) and S. Cascante (A&M) to analysis of draft settlement agreement with key counterparty and provide comments.
Cherrone, Louis	2/28/2024	0.6	Review draft presentation materials prior to circulation to special committee.
Cherrone, Louis	2/28/2024	0.2	Call with CGSH (S. O'Neal and M. Weinberg), A&M (S. Cascante and J. Sciametta) and Moelis (M. DiYanni) to discuss analysis of draft settlement agreement with key counterparty.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	2/28/2024	0.3	Call with CGSH (S. O'Neal and M. Weinberg) to discuss analysis of draft settlement agreement with key counterparty.
Sciametta, Joe	2/28/2024	0.4	Call with L. Cherrone (A&M) and S. Cascante (A&M) to analysis of draft settlement agreement with key counterparty and provide comments.
Sciametta, Joe	2/28/2024	0.2	Call with CGSH (S. O'Neal and M. Weinberg), A&M (S. Cascante and L. Cherrone) and Moelis (M. DiYanni) to discuss analysis of draft settlement agreement with key counterparty.
Cascante, Sam	2/29/2024	2.3	Prepare draft summary of Alt coins to be contributed to Gemini as part of settlement and potential locked alt coins to be returned to debtor estate.
Sciametta, Joe	2/29/2024	0.8	Review certain information to be provided to Gemini in support of settlement documents
Subtotal		174.0	

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	2/1/2024	1.0	Special Committee update call.
Cherrone, Louis	2/1/2024	0.8	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	2/1/2024	0.2	Call with D. Islim (GGH) regarding case update, workplan and next steps
Sciametta, Joe	2/1/2024	0.8	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	2/1/2024	0.5	Call with M. DiYanni (Moelis) regarding case update, workplan and next steps
Sciametta, Joe	2/1/2024	0.2	Update call with S. O'Neal (CGSH) regarding certain plan issues
Sciametta, Joe	2/1/2024	1.0	Special Committee update call
Sciametta, Joe	2/2/2024	0.6	Update call with D. Islim (GGH) regarding operating items and creditor diligence
Sciametta, Joe	2/5/2024	0.7	Call with D. Islim (GGH) to discuss open items and next steps
Sciametta, Joe	2/5/2024	0.2	Case update call with S. O'Neal (CGSH) to discuss open items
Cherrone, Louis	2/6/2024	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	2/6/2024	0.3	Weekly case status call Cleary teams.
Sciametta, Joe	2/6/2024	0.8	Call with D. Islim (GGH) regarding operating items and other updates
Sciametta, Joe	2/6/2024	0.2	Call with J. VanLare (CGSH) regarding plan timeline and objections

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	2/6/2024	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	2/7/2024	1.6	Special committee update call.
Sciametta, Joe	2/7/2024	1.6	Special Committee update call
Sciametta, Joe	2/7/2024	0.8	Call with D. Islim (GGH) regarding operating items and other updates
Cherrone, Louis	2/8/2024	0.8	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	2/8/2024	0.8	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	2/9/2024	0.5	Weekly call with UCC and Cleary re case status and remaining open issues.
Sciametta, Joe	2/12/2024	0.6	Call with D. Islim (GGH) and M. DiYanni (Moelis) regarding case update and next steps
Cherrone, Louis	2/13/2024	0.8	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	2/13/2024	0.3	Weekly case status call with Cleary and A&M team.
Kinealy, Paul	2/13/2024	0.3	Call with Cleary and Genesis team re operational issues.
Sciametta, Joe	2/13/2024	0.8	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	2/14/2024	0.9	Special committee update call.
Sciametta, Joe	2/14/2024	0.9	Special committee update call
Sciametta, Joe	2/15/2024	0.4	Update call with D. Islim (GGH)
Sciametta, Joe	2/16/2024	0.4	Update call with D. Islim (GGH) regarding operating items
Cherrone, Louis	2/20/2024	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	2/20/2024	0.4	Weekly case status call with Cleary and A&M team.
Sciametta, Joe	2/20/2024	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	2/21/2024	0.5	Special committee update call.
Cherrone, Louis	2/22/2024	0.8	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	2/22/2024	0.8	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

STATUS MEETINGS

Professional	Date	Hours	Activity
Kinealy, Paul	2/23/2024	0.5	Weekly call with UCC and Cleary re case status and remaining open issues.
Cherrone, Louis	2/28/2024	1.1	Special committee update call.
Sciametta, Joe	2/28/2024	1.1	Special committee update call
Sciametta, Joe	2/29/2024	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Subtotal		27.3	

TAX

Professional	Date	Hours	Activity
Cascante, Sam	2/5/2024	2.8	Create complex analysis for low and high in kind rebalancing and distributions requested by tax advisors.
Sciametta, Joe	2/5/2024	0.4	Call with B. McRea (CGSH) regarding tax diligence items
Cherrone, Louis	2/6/2024	0.7	Tax coordination call with CGSH, Weil, EY, GT, W&C and J. Sciametta (A&M).
Cherrone, Louis	2/6/2024	0.7	Call with J. Sciametta (A&M) regarding tax diligence requests and other items.
Sciametta, Joe	2/6/2024	0.7	Tax coordination call with CGSH, Weil, EY, GT, W&C and L. Cherrone (A&M)
Sciametta, Joe	2/6/2024	0.7	Call with L. Cherrone (A&M) regarding tax diligence requests and other items
Cascante, Sam	2/7/2024	2.4	Prepare complex asset rebalancing scenario for tax diligence.
Cascante, Sam	2/7/2024	0.3	Call with B. McRae (CGSH), L. Cherrone (A&M) and J. Sciametta (A&M) regarding impact of certain assets on taxes.
Cherrone, Louis	2/7/2024	0.3	Call with B. McRae (CGSH), J. Sciametta (A&M) and S. Cascante (A&M) regarding impact of certain assets on taxes.
Sciametta, Joe	2/7/2024	0.3	Call with B. McRae (CGSH), L. Cherrone (A&M) and S. Cascante (A&M) regarding impact of certain assets on taxes
Cascante, Sam	2/8/2024	0.6	Call with EY, GT, A&M (L. Cherrone, J. Sciametta) regarding EY tax diligence.
Cherrone, Louis	2/8/2024	0.7	Prepare for call with EY and GT teams regarding EY tax diligence.
Cherrone, Louis	2/8/2024	0.6	Call with EY, GT, A&M (J. Sciametta, S. Cascante) regarding EY tax diligence.
Sciametta, Joe	2/8/2024	0.6	Call with EY, GT, A&M (L. Cherrone, S. Cascante) regarding EY tax diligence
Cascante, Sam	2/9/2024	1.9	Respond to tax diligence questions on recovery model.
Cascante, Sam	2/12/2024	1.9	prepare EY tax diligence responses on split of USD vs stable claims and assets.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
February 1, 2024 through February 29, 2024***

TAX

Professional	Date	Hours	Activity
Cherrone, Louis	2/12/2024	2.4	Analyze and prepare responses for EY regarding certain tax diligence requests.
Cherrone, Louis	2/13/2024	1.1	Finalize and circulate responses to EY request regarding certain tax diligence topics.
Walker, David	2/20/2024	0.4	Respond to C. Ribeiro (Cleary) clarifying tax related questions and support needed
Cherrone, Louis	2/21/2024	1.1	Call with W. McRae (CGSH), EY, GT and Weil to discuss various tax issues, potential treatment, and related updates.
Cherrone, Louis	2/22/2024	2.1	Analyze requests from EY regarding tax impact of potential asset sale and coordinate with CGSH and Genesis teams regarding next steps.
Cherrone, Louis	2/22/2024	0.4	Coordinate further with CGSH and Genesis teams regarding EY tax request.
Subtotal		23.1	

TRAVEL

Professional	Date	Hours	Activity
Cherrone, Louis	2/25/2024	0.6	Travel to court location for confirmation hearing in White Plains, NY.
Subtotal		0.6	

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	2/1/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	2/8/2024	1.8	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	2/15/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	2/22/2024	2.4	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	2/29/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Subtotal		9.9	

Grand Total

1,004.3

Exhibit E

*Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
February 1, 2024 through February 29, 2024*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Meals	\$255.67
Miscellaneous	\$69.80
<i>Total</i>	<i>\$325.47</i>

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
February 1, 2024 through February 29, 2024***

Meals

Professional/Service	Date	Expense	Expense Description
Cherrone, Louis	2/26/2024	\$255.67	Business Meals (Attendees): Genesis working dinner
Expense Category Total		\$255.67	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	2/29/2024	\$59.80	CMS Monthly Data Storage Fee - February 2023
Kindy, Mark	2/29/2024	\$10.00	Relativity User Fee – February 2024
Expense Category Total		\$69.80	
<i>Grand Total</i>		<u><u>\$325.47</u></u>	